

**FEC
FORM 3X**

**REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) **USE FEC MAILING LABEL OR TYPE OR PRINT** Example: If typing, type over the lines

FINANCIAL SERVICES INSTITUTE PAC

ADDRESS (number and street) 900 CIRCLE 75 PKWY SUITE 860

Check if different than previously reported. (ACC)
ATLANTA GA 30339

2. **FEC IDENTIFICATION NUMBER** CITY STATE ZIPCODE

C00409714

3. IS THIS REPORT NEW (N) OR AMENDED (A)

4. **TYPE OF REPORT**
(Choose One)

- (a) Quarterly Reports:
- April 15 Quarterly Report(Q1)
 - July 15 Quarterly Report(Q2)
 - October 15 Quarterly Report(Q3)
 - January 31 Quarterly Report(YE)
 - July 31 Mid-Year Report(Non-election Year Only) (MY)
 - Termination Report (TER)

- (b) Monthly Report Due On:
- | | | | |
|--------------------------------------|--------------------------------------|---------------------------------------|--|
| <input type="checkbox"/> Feb 20 (M2) | <input type="checkbox"/> May 20 (M5) | <input type="checkbox"/> Aug 20 (M8) | <input type="checkbox"/> Nov 20 (M11) (Non-Election Year Only) |
| <input type="checkbox"/> Mar 20 (M3) | <input type="checkbox"/> Jun 20 (M6) | <input type="checkbox"/> Sep 20 (M9) | <input type="checkbox"/> Dec 20 (M12) (Non-Election Year Only) |
| <input type="checkbox"/> Apr 20 (M4) | <input type="checkbox"/> Jul 20 (M7) | <input type="checkbox"/> Oct 20 (M10) | <input type="checkbox"/> Jan 31 (YE) |

- (c) 12-Day PRE-Election Report for the:
- | | | |
|---|--|---------------------------------------|
| <input type="checkbox"/> Primary (12P) | <input type="checkbox"/> General (12G) | <input type="checkbox"/> Runoff (12R) |
| <input type="checkbox"/> Convention (12C) | <input type="checkbox"/> Special (12S) | |

Election on _____ in the State of _____

- (d) 30-Day Post -Election Report for the:
- | | | |
|--|---------------------------------------|--|
| <input type="checkbox"/> General (30G) | <input type="checkbox"/> Runoff (30R) | <input type="checkbox"/> Special (30S) |
|--|---------------------------------------|--|

Election on _____ in the State of _____

5. Covering Period 01 01 2011 through 06 30 2011

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Dale E. Brown

Signature of Treasurer Electronically Filed by Dale E. Brown Date 07 20 2011

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only							
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FEC FORM 3X
(Rev. 12/2004)

**SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS**

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name
FINANCIAL SERVICES INSTITUTE PAC

Report Covering the Period: From:

M	M
0	1

D	D
0	1

Y	Y	Y	Y
2	0	1	1

 To:

M	M
0	6

D	D
3	0

Y	Y	Y	Y
2	0	1	1

	COLUMN A This Period	COLUMN B Calendar Year-to-Date								
6. (a) Cash on Hand January 1 <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr><tr><td>2</td><td>0</td><td>1</td><td>1</td></tr></table>	Y	Y	Y	Y	2	0	1	1		131709.08
Y	Y	Y	Y							
2	0	1	1							
(b) Cash on Hand at Beginning of Reporting Period	131709.08									
(c) Total Receipts (from Line 19)	34598.02	34598.02								
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	166307.10	166307.10								
7. Total Disbursements (from Line 31)	11000.00	11000.00								
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	155307.10	155307.10								
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00									
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	0.00									

This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

**DETAILED SUMMARY PAGE
OF RECEIPTS**

FEC Form 3X (Rev. 06/2004)

Page 3

Write or Type Committee Name
FINANCIAL SERVICES INSTITUTE PAC

Report Covering the Period: From:

M	M
0	1

D	D
0	1

Y	Y	Y	Y
2	0	1	1

 To:

M	M
0	6

D	D
3	0

Y	Y	Y	Y
2	0	1	1

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	21715.02	21715.02
(ii) Unitemized	1883.00	1883.00
(iii) TOTAL (add Lines 11(a)(i) and (ii)	23598.02	23598.02
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	11000.00	11000.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 33, page 5)	34598.02	34598.02
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))	34598.02	34598.02
20. Total Federal Receipts (subtract Line 18(c) from Line 19)	34598.02	34598.02

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share.....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures.....	0.00	0.00
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))..... ▶	0.00	0.00
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees..... and Other Political Committees.....	11000.00	11000.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	0.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))	0.00	0.00
29. Other Disbursements.....	0.00	0.00
30. Federal Election Activity (2 U.S.C 431(20))		
(a) Shared Federal Election Activity (from Schedule H6)		
(i) Federal Share	0.00	0.00
(ii) "Levin" Share	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..	11000.00	11000.00
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	11000.00	11000.00

DETAILED SUMMARY PAGE

of Disbursements

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3	34598.02	34598.02
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	34598.02	34598.02
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	0.00	0.00
37. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	0.00

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER:	PAGE 6 / 16
	(check only one)	
<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15
<input type="checkbox"/> 12	<input type="checkbox"/> 16	<input type="checkbox"/> 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
FINANCIAL SERVICES INSTITUTE PAC

A.	Full Name (Last, First, Middle Initial) Paul M. Bennett	Date of Receipt MM / DD / YYYY 05 / 31 / 2011
	Mailing Address 8009 - 34th Ave S Suite 975	Transaction ID: SA11AI.7673
	City Bloomington State MN Zip Code 55425-1608	Amount of Each Receipt this Period 250.00
	FEC ID number of contributing federal political committee. C	
	Name of Employer Raymond James Financial Services, Inc. Occupation Financial Advisor Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼ Aggregate Year-to-Date ▼ 250.00	

B.	Full Name (Last, First, Middle Initial) Kalita Beck Blessing	Date of Receipt MM / DD / YYYY 05 / 27 / 2011
	Mailing Address 8235 Douglas Avenue Suite 500	Transaction ID: SA11AI.7678
	City Dallas State TX Zip Code 75225-6005	Amount of Each Receipt this Period 250.00
	FEC ID number of contributing federal political committee. C	
	Name of Employer Raymond James Financial Services, Inc. Occupation Financial Advisor Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼ Aggregate Year-to-Date ▼ 250.00	

C.	Full Name (Last, First, Middle Initial) Dale E. Brown	Date of Receipt MM / DD / YYYY 02 / 08 / 2011
	Mailing Address 1001 Pennsylvania Avenue, NW Suite 500A South	Transaction ID: SA11AI.7703
	City Washington State DC Zip Code 20004	Amount of Each Receipt this Period 500.00
	FEC ID number of contributing federal political committee. C	
	Name of Employer Financial Services Institute, Inc. Occupation President & CEO Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼ Aggregate Year-to-Date ▼ 500.00	

SUBTOTAL of Receipts This Page (optional)	1000.00
TOTAL This Period (last page this line number only)	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 7 / 16
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
FINANCIAL SERVICES INSTITUTE PAC

A.

Full Name (Last, First, Middle Initial)
Ryan Caruso

Mailing Address 1001 Pennsylvania Ave NW
Suite 500A South

City Washington State DC Zip Code 20004

FEC ID number of contributing federal political committee. **C**

Name of Employer Financial Services Institute Occupation Government Affairs Manager

Receipt For: Primary General Other (specify) ▼

Aggregate Year-to-Date ▼ 250.02

Date of Receipt MM / DD / YYYY 06 / 30 / 2011

Transaction ID: SA11AI.7705

Amount of Each Receipt this Period 250.02

B.

Full Name (Last, First, Middle Initial)
James W. Diamond

Mailing Address 91 Tollgate Road
Suite 400

City Warwick State RI Zip Code 02886-4468

FEC ID number of contributing federal political committee. **C**

Name of Employer Commonwealth Financial Network Occupation RR/IAR

Receipt For: Primary General Other (specify) ▼

Aggregate Year-to-Date ▼ 225.00

Date of Receipt MM / DD / YYYY 05 / 05 / 2011

Transaction ID: SA11AI.7697

Amount of Each Receipt this Period 45.00

C.

Full Name (Last, First, Middle Initial)
James W. Diamond

Mailing Address 91 Tollgate Road
Suite 400

City Warwick State RI Zip Code 02886-4468

FEC ID number of contributing federal political committee. **C**

Name of Employer Commonwealth Financial Network Occupation RR/IAR

Receipt For: Primary General Other (specify) ▼

Aggregate Year-to-Date ▼ 270.00

Date of Receipt MM / DD / YYYY 06 / 07 / 2011

Transaction ID: SA11AI.7698

Amount of Each Receipt this Period 45.00

SUBTOTAL of Receipts This Page (optional) ► 340.02

TOTAL This Period (last page this line number only) ►

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 8 / 16
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12	
	<input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
FINANCIAL SERVICES INSTITUTE PAC

A.	Full Name (Last, First, Middle Initial) James A. Fulp		Date of Receipt	
	Mailing Address 880 Carillon Parkway P.O. Box 12749		M M / D D / Y Y Y Y Y 05 / 05 / 2011	
	City	State	Zip Code	Transaction ID: SA11AI.7659
	Saint Petersburg	FL	33716	Amount of Each Receipt this Period
	FEC ID number of contributing federal political committee. C		500.00	
Name of Employer Raymond James Financial Services, Inc.		Occupation EVP, Dir. of Sales - ICD Division		
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Aggregate Year-to-Date ▼		
		500.00		

B.	Full Name (Last, First, Middle Initial) James A. Fulp		Date of Receipt	
	Mailing Address 880 Carillon Parkway P.O. Box 12749		M M / D D / Y Y Y Y Y 06 / 30 / 2011	
	City	State	Zip Code	Transaction ID: SA11AI.7660
	Saint Petersburg	FL	33716	Amount of Each Receipt this Period
	FEC ID number of contributing federal political committee. C		4500.00	
Name of Employer Raymond James Financial Services, Inc.		Occupation EVP, Dir. of Sales - ICD Division		
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Aggregate Year-to-Date ▼		
		5000.00		

C.	Full Name (Last, First, Middle Initial) James W. Herrington		Date of Receipt	
	Mailing Address 411 Borel Avenue Suite 620		M M / D D / Y Y Y Y Y 06 / 07 / 2011	
	City	State	Zip Code	Transaction ID: SA11AI.7685
	San Mateo	CA	94402-3521	Amount of Each Receipt this Period
	FEC ID number of contributing federal political committee. C		5000.00	
Name of Employer LPL Financial Corporation		Occupation Chairman		
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Aggregate Year-to-Date ▼		
		5000.00		

SUBTOTAL of Receipts This Page (optional)	▶	10000.00
TOTAL This Period (last page this line number only)	▶	

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 9 / 16
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12	
	<input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
FINANCIAL SERVICES INSTITUTE PAC

A.	Full Name (Last, First, Middle Initial) Ronald Alan Horvitz		Date of Receipt
	Mailing Address 3991 Ohio Street		<input type="text"/> M <input type="text"/> M / <input type="text"/> D <input type="text"/> D / <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y
	City	State	Zip Code
	San Diego	CA	92104-3014
	FEC ID number of contributing federal political committee. C		Transaction ID: SA11AI.7700
Name of Employer 1st Global, Inc.		Occupation Financial Advisor	Amount of Each Receipt this Period
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Aggregate Year-to-Date ▼	<input type="text"/> 250.00
		<input type="text"/> 250.00	

B.	Full Name (Last, First, Middle Initial) Tony Krvaric		Date of Receipt
	Mailing Address 16935 West Bernardo Drive Suite 208		<input type="text"/> M <input type="text"/> M / <input type="text"/> D <input type="text"/> D / <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y
	City	State	Zip Code
	San Diego	CA	92127
	FEC ID number of contributing federal political committee. C		Transaction ID: SA11AI.7669
Name of Employer Commonwealth Financial Network		Occupation President & CEO	Amount of Each Receipt this Period
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Aggregate Year-to-Date ▼	<input type="text"/> 100.00
		<input type="text"/> 300.00	

C.	Full Name (Last, First, Middle Initial) Tony Krvaric		Date of Receipt
	Mailing Address 16935 West Bernardo Drive Suite 208		<input type="text"/> M <input type="text"/> M / <input type="text"/> D <input type="text"/> D / <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y
	City	State	Zip Code
	San Diego	CA	92127
	FEC ID number of contributing federal political committee. C		Transaction ID: SA11AI.7670
Name of Employer Commonwealth Financial Network		Occupation President & CEO	Amount of Each Receipt this Period
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		Aggregate Year-to-Date ▼	<input type="text"/> 25.00
		<input type="text"/> 325.00	

SUBTOTAL of Receipts This Page (optional)	<input type="text"/> 375.00
TOTAL This Period (last page this line number only)	<input type="text"/>

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 10 / 16
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12	
	<input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
FINANCIAL SERVICES INSTITUTE PAC

A.

Full Name (Last, First, Middle Initial)
Bruce Eric Rawdin-Baron

Mailing Address P.O. Box 90487

City State Zip Code
San Diego CA 92169-2487

FEC ID number of contributing federal political committee. **C**

Name of Employer 1st Global, Inc. Occupation President/CCO

Receipt For: Primary General Other (specify) ▼

Aggregate Year-to-Date ▼ 1000.00

Date of Receipt
MM / DD / YYYY
05 / 09 / 2011

Transaction ID: SA11AI.7647

Amount of Each Receipt this Period
1000.00

B.

Full Name (Last, First, Middle Initial)
Bruce Eric Rawdin-Baron

Mailing Address P.O. Box 90487

City State Zip Code
San Diego CA 92169-2487

FEC ID number of contributing federal political committee. **C**

Name of Employer 1st Global, Inc. Occupation President/CCO

Receipt For: Primary General Other (specify) ▼

Aggregate Year-to-Date ▼ 3500.00

Date of Receipt
MM / DD / YYYY
06 / 13 / 2011

Transaction ID: SA11AI.7648

Amount of Each Receipt this Period
2500.00

C.

Full Name (Last, First, Middle Initial)
R. Lawrence Roth

Mailing Address One World Financial Center
15th Floor

City State Zip Code
New York NY 10281

FEC ID number of contributing federal political committee. **C**

Name of Employer AIG Advisor Group Occupation CEO

Receipt For: Primary General Other (specify) ▼

Aggregate Year-to-Date ▼ 5000.00

Date of Receipt
MM / DD / YYYY
06 / 08 / 2011

Transaction ID: SA11AI.7688

Amount of Each Receipt this Period
5000.00

SUBTOTAL of Receipts This Page (optional) ► **8500.00**

TOTAL This Period (last page this line number only) ►

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER:		PAGE 11 / 16	
	(check only one)			
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)
FINANCIAL SERVICES INSTITUTE PAC

A.

Full Name (Last, First, Middle Initial) Joseph R. Russo		Date of Receipt
Mailing Address 4224 Snowberry Lane		<input type="text"/> M M / <input type="text"/> D D / <input type="text"/> Y Y Y Y Y 05 / 27 / 2011
City	State	Zip Code
Naples	FL	34119-8513
FEC ID number of contributing federal political committee.		Transaction ID: SA11AI.7649
<input type="text"/> C <input type="text"/>		Amount of Each Receipt this Period
		<input type="text"/> 1000.00
Name of Employer National Planning Corp.	Occupation Chairman & CEO	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼	
	<input type="text"/> 1000.00	

B.

Full Name (Last, First, Middle Initial) Richard H. Wagener		Date of Receipt
Mailing Address 5950 Symphony Woods Road Suite 412		<input type="text"/> M M / <input type="text"/> D D / <input type="text"/> Y Y Y Y Y 05 / 13 / 2011
City	State	Zip Code
Columbia	MD	21044-3591
FEC ID number of contributing federal political committee.		Transaction ID: SA11AI.7677
<input type="text"/> C <input type="text"/>		Amount of Each Receipt this Period
		<input type="text"/> 500.00
Name of Employer Raymond James Financial Services, Inc.	Occupation Managing Partner	
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼	
	<input type="text"/> 500.00	

SUBTOTAL of Receipts This Page (optional)	<input type="text"/> 1500.00
TOTAL This Period (last page this line number only)	<input type="text"/> 21715.02

**SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 12 / 16
	<input type="checkbox"/> 11a <input type="checkbox"/> 11b <input checked="" type="checkbox"/> 11c <input type="checkbox"/> 12	
	<input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)
FINANCIAL SERVICES INSTITUTE PAC

A.

Full Name (Last, First, Middle Initial)
AEGON USA, LLC PAC

Mailing Address 1001 Pennsylvania Ave NW
Suite 500A South

City Washington State DC Zip Code 20004

FEC ID number of contributing federal political committee. **C** C00236414

Name of Employer Occupation

Receipt For:
 Primary General
 Other (specify) ▼

Aggregate Year-to-Date ▼ 1000.00

Date of Receipt
MM / DD / YYYY
03 / 11 / 2011

Transaction ID: SA11C.7640

Amount of Each Receipt this Period
1000.00

B.

Full Name (Last, First, Middle Initial)
First Command Political Action Committee

Mailing Address 1 First Command Plaza

City Ft. Worth State TX Zip Code 76109

FEC ID number of contributing federal political committee. **C** C00325647

Name of Employer Occupation

Receipt For:
 Primary General
 Other (specify) ▼

Aggregate Year-to-Date ▼ 5000.00

Date of Receipt
MM / DD / YYYY
02 / 08 / 2011

Transaction ID: SA11C.7641

Amount of Each Receipt this Period
5000.00

C.

Full Name (Last, First, Middle Initial)
Wells Real Estate Funds Inc. Political Action Committee

Mailing Address 6200 THE CORNERS PARKWAY
SUITE 250

City NORCROSS State GA Zip Code 30092

FEC ID number of contributing federal political committee. **C** C00403915

Name of Employer Occupation

Receipt For:
 Primary General
 Other (specify) ▼

Aggregate Year-to-Date ▼ 5000.00

Date of Receipt
MM / DD / YYYY
03 / 04 / 2011

Transaction ID: SA11C.7642

Amount of Each Receipt this Period
5000.00

SUBTOTAL of Receipts This Page (optional)	▶	11000.00
TOTAL This Period (last page this line number only)	▶	11000.00

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

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<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)
FINANCIAL SERVICES INSTITUTE PAC

A.	Full Name (Last, First, Middle Initial) Bob Corker for Senate 2012	Transaction ID: SB23.7614 Date of Disbursement 05 / 18 / 2011
	Mailing Address PO Box 848	Amount of Each Disbursement this Period 1000.00
	City Chattanooga State TN Zip Code 37401	
	Purpose of Disbursement Contribution Candidate Name Robert P. Corker, Jr.	011 Category/Type
	Office Sought: <input type="checkbox"/> House <input checked="" type="checkbox"/> Senate <input type="checkbox"/> President State: TN District: 00	Disbursement For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼
B.	Full Name (Last, First, Middle Initial) Ed Royce for Congress	Transaction ID: SB23.7611 Date of Disbursement 04 / 06 / 2011
	Mailing Address P.O. Box 2525	Amount of Each Disbursement this Period 1000.00
	City Orange State CA Zip Code 92859	
	Purpose of Disbursement Contribution Candidate Name Ed Royce	011 Category/Type
	Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: CA District: 40	Disbursement For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼
C.	Full Name (Last, First, Middle Initial) Ed Royce for Congress	Transaction ID: SB23.7636 Date of Disbursement 06 / 30 / 2011
	Mailing Address P.O. Box 2525	Amount of Each Disbursement this Period 1000.00
	City Orange State CA Zip Code 92859	
	Purpose of Disbursement Contribution Candidate Name Ed Royce	011 Category/Type
	Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: CA District: 40	Disbursement For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼

SUBTOTAL of Disbursements This Page (optional)	3000.00
TOTAL This Period (last page this line number only)	

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

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<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)
FINANCIAL SERVICES INSTITUTE PAC

A. Full Name (Last, First, Middle Initial) Fitzpatrick for Congress <hr/> Mailing Address PO Box 185 <hr/> City Langhorne State PA Zip Code 19047 <hr/> Purpose of Disbursement Contribution Candidate Name Michael G. Fitzpatrick Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: PA District: 08 Disbursement For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Transaction ID: SB23.7617 Date of Disbursement M M / D D / Y Y Y Y 06 / 02 / 2011
	Amount of Each Disbursement this Period 1000.00
	Category/Type 011
	Disbursement For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼
B. Full Name (Last, First, Middle Initial) Jim Himes for Congress <hr/> Mailing Address 857 Post Road, #312 <hr/> City Fairfield State CT Zip Code 06824 <hr/> Purpose of Disbursement Contribution Candidate Name Jim Himes Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: CT District: 04 Disbursement For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Transaction ID: SB23.7625 Date of Disbursement M M / D D / Y Y Y Y 06 / 15 / 2011
	Amount of Each Disbursement this Period 1000.00
	Category/Type 011
	Disbursement For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼
C. Full Name (Last, First, Middle Initial) Michael Grimm for Congress <hr/> Mailing Address 560 9th Street <hr/> City Brooklyn State NY Zip Code 11215 <hr/> Purpose of Disbursement Contribution Candidate Name Michael Grimm Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: NY District: 13 Disbursement For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Transaction ID: SB23.7634 Date of Disbursement M M / D D / Y Y Y Y 06 / 23 / 2011
	Amount of Each Disbursement this Period 1000.00
	Category/Type 011
	Disbursement For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼

SUBTOTAL of Disbursements This Page (optional)	3000.00
TOTAL This Period (last page this line number only)	

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)
FINANCIAL SERVICES INSTITUTE PAC

A.	Full Name (Last, First, Middle Initial) Perlmutter for Congress	Transaction ID: SB23.7635 Date of Disbursement 06 / 24 / 2011
	Mailing Address 3440 Youngfield St #264	Amount of Each Disbursement this Period 1000.00
	City Wheat Ridge State CO Zip Code 80033	
	Purpose of Disbursement Contribution Candidate Name Edwin G. Perlmutter	011 Category/ Type
	Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: CO District: 07	Disbursement For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼

B.	Full Name (Last, First, Middle Initial) Rush Holt for Congress	Transaction ID: SB23.7620 Date of Disbursement 06 / 16 / 2011
	Mailing Address PO Box 782	Amount of Each Disbursement this Period 1000.00
	City Pennington State NJ Zip Code 08534	
	Purpose of Disbursement Contribution Candidate Name Rush D. Holt	011 Category/ Type
	Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: NJ District: 12	Disbursement For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼

C.	Full Name (Last, First, Middle Initial) Schweikert for Congress	Transaction ID: SB23.7628 Date of Disbursement 06 / 21 / 2011
	Mailing Address 8776 E Shea Blvd, Suite B3A-626	Amount of Each Disbursement this Period 1000.00
	City Scottsdale State AZ Zip Code 85260	
	Purpose of Disbursement Contribution Candidate Name David Schweikert	011 Category/ Type
	Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: AZ District: 05	Disbursement For: 2012 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼

SUBTOTAL of Disbursements This Page (optional)	3000.00
TOTAL This Period (last page this line number only)	

**SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)
FINANCIAL SERVICES INSTITUTE PAC

A. Full Name (Last, First, Middle Initial)
Westmoreland for Congress

Mailing Address P.O. Box 458

City Shargsburg State GA Zip Code 30277

Purpose of Disbursement Contribution 011 Category/Type

Candidate Name Lynn A Westmoreland

Office Sought: House Senate President
Disbursement For: 2012 Primary General Other (specify) ▼

State: GA District: 03

Transaction ID: SB23.7631
Date of Disbursement 06 / 23 / 2011

Amount of Each Disbursement this Period 1000.00

B. Full Name (Last, First, Middle Initial)
Wicker for Senate

Mailing Address PO Box 64

City Jackson State MS Zip Code 39205

Purpose of Disbursement Contribution 011 Category/Type

Candidate Name Roger F. Wicker

Office Sought: House Senate President
Disbursement For: 2012 Primary General Other (specify) ▼

State: MS District: 00

Transaction ID: SB23.7623
Date of Disbursement 06 / 09 / 2011

Amount of Each Disbursement this Period 1000.00

SUBTOTAL of Disbursements This Page (optional) ► 2000.00

TOTAL This Period (last page this line number only) ► 11000.00